



UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
 SALT LAKE REGIONAL OFFICE
 15 WEST SOUTH TEMPLE STREET
 SUITE 1800
 SALT LAKE CITY, UTAH 84101

(b)(6),(b)(7)(C)

June 10, 2013

VIA U.S. MAIL

(b)(6),(b)(7)(C)

Sensitive and International Investigations
 155 McArthur Avenue
 Ottawa, ON K1A 0R4

Mailing address for the Royal Canadian Mounted Police (RCMP)

Re: In the Matter of Brookfield Asset Management - SL-2603

SL-2603 is the case number used by the SEC for its FCPA investigation

Dear (b)(6), (b)(7)(C)

Your request, by letter dated June 3, 2013, for access to Commission files has been granted in reliance upon the assurances regarding use and confidentiality set forth in your letter. The Commission makes no recommendation with respect to investigation or prosecution by your agency. In addition, unless and until this matter is closed, the Commission continues to have an interest and will take such further investigatory or other steps as it considers necessary in the discharge of its duties and responsibilities.

We will identify any information disclosed to you that is subject to the Right to Financial Privacy Act of 1978 [12 U.S.C. 3401-22] (RFPA). If we disclose "financial records" of a "customer" to another federal agency, the customer generally must be notified of the disclosure within 14 days. This notice is not required when we disclose to: federal financial institution supervisory agencies, the Federal Trade Commission or the Commodity Futures Trading Commission pursuant to Section 1112(e) of the RFPA [12 U.S.C. 3412(e)]; the Criminal Investigative Division of the Internal Revenue Service for criminal investigative purposes relating to money laundering or other financial crimes pursuant to Section 1112(f) of the RFPA [12 U.S.C. 3412(f)]; the Department of Justice pursuant to Section 21(h) of the Securities Exchange Act of 1934 [15 U.S.C. 78u(h)]; or any person other than a federal agency.

The files to which access has been granted are being retained by the Salt Lake Regional Office of the Commission. Your representative should contact (b)(6),(b)(7)(C) to make arrangements to review the files. I would also appreciate it if you would inform that person in the event that your agency institutes public proceedings based upon information that you obtain as a result of this grant of access.

Very truly yours,

(b)(6),(b)(7)(C)



UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
SALT LAKE REGIONAL OFFICE
351 S. WEST TEMPLE STREET
SUITE 6.100
SALT LAKE CITY, UTAH 84101

(b)(6),(b)(7)(C)

October 1, 2014

VIA UPS OVERNIGHT

(b)(6),(b)(7)(C)

U.S. Department of Justice
1400 New York Ave., NW
Bond Building, 4th Floor
Washington, DC 20005

Re: *In the Matter of Brookfield Asset Management, Inc.* (SL-02603)

Dear Mr. Kahn:

Your request by letter, dated September 30, 2014, for access to Commission files, has been granted in reliance upon the assurances regarding use and confidentiality set forth in your letter. The Commission makes no recommendation with respect to investigation or prosecution by your agency. In addition, unless and until this matter is closed, the Commission continues to have an interest and will take such further investigatory or other steps as it considers necessary in the discharge of its duties and responsibilities.

We will identify any information disclosed to you that is subject to the Right to Financial Privacy Act of 1978 [12 U.S.C. 3401-22] (RFPA). If we disclose "financial records" of a "customer" to another federal agency, the customer generally must be notified of the disclosure within 14 days. This notice is not required when we disclose to: federal financial institution supervisory agencies, the Federal Trade Commission or the Commodity Futures Trading Commission pursuant to Section 1112(e) of the RFPA [12 U.S.C. 3412(e)]; the Criminal Investigative Division of the Internal Revenue Service for criminal investigative purposes relating to money laundering or other financial crimes pursuant to Section 1112(f) of the RFPA [12 U.S.C. 3412(f)]; the Department of Justice pursuant to Section 21(h) of the Securities Exchange Act of 1934 [15 U.S.C. 78u(h)]; or any person other than a federal agency.

October 1, 2014
Daniel S. Kahn
Page 2

The files to which access has been granted are being retained by the Salt Lake Regional Office of the Commission. Your representative should contact Jennifer Moore at (801) 524-5796 to make arrangements to review the files. I would also appreciate it if you would inform that person in the event that your agency institutes public proceedings based upon information that you obtain as a result of this grant of access.

Very truly yours,

(b)(6),(b)(7)(C)

~~Enclosure~~

Probes Reporter™
They know it. Now you know it.™
www.probesreporter.com



UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
351 S WEST TEMPLE
SUITE 6.100
SALT LAKE CITY, UTAH 84101

Phone:
801-524-5796
Fax:
801-524-3558

June 26, 2015

VIA UPS OVERNIGHT

Brookfield Asset Management, Inc.

(b)(6),(b)(7)(C)

Cleary Gottlieb Steen & Hamilton, LLP
One Liberty Plaza
New York, NY 10006-1470

Re: *In the Matter of Brookfield Asset Management, Inc.* - SL-02603

Dear Brookfield Asset Management, Inc.:

We have concluded the investigation as to Brookfield Asset Management, Inc. ("Brookfield"). Based on the information we have as of this date, we do not intend to recommend an enforcement action by the Commission against Brookfield. We are providing this notice under the guidelines set out in the final paragraph of Securities Act Release No. 5310, which states in part that the notice "must in no way be construed as indicating that the party has been exonerated or that no action may ultimately result from the staff's investigation." (The full text of Release No. 5310 can be found at: <http://www.sec.gov/divisions/enforce/wells-release.pdf>.)

Sincerely,

(b)(6),(b)(7)(C)



UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
SALT LAKE REGIONAL OFFICE
15 WEST SOUTH TEMPLE
SUITE 1800
SALT LAKE CITY, UTAH 84101

(b)(6),(b)(7)(C)

August 8, 2012

VIA OVERNIGHT DELIVERY

Custodian of Records
Brookfield Asset Management Inc.

(b)(6),(b)(7)(C)

Three World Financial Center
New York, NY 10281

Re: In the Matter of Brookfield Asset Management Inc. (SL-2603)

Dear (b)(6),(b)(7)(C)

The staff of the Securities and Exchange Commission is conducting an investigation in the matter identified above. The enclosed preservation request has been issued to you as part of this investigation.

Please read this letter carefully. This letter answers some questions you may have about the request. You should also read the enclosed SEC Form 1662.

Preserving Documents

What materials do I have to preserve?

Please preserve all documents that relate in any way to the provision of anything of value by Brookfield Asset Management, Inc. and/or each and any of its parents, subsidiaries, divisions, affiliates, predecessors, successors, officers, directors, employees, agents, partners, limited partners, and independent contractors, as well as aliases, code names, trade names, or business names used by, or formerly used by, any of the foregoing, whether in the United States or abroad (collectively "Brookfield"), to any foreign official and/or any and all persons or entities who are acting as proxy for, or for the benefit of, any foreign official, in whatever capacity, and/or any family members or relations of said foreign official, in order for Brookfield to obtain or retain any business or other advantage in Brazil.

Custodian of Record

August 8, 2012

Page 2

Please preserve all documents relating to any complaints, questions or concerns regarding any improper payments made to any foreign official in possible violation of the FCPA by any person or entity related or connected to Brookfield.

You should preserve these records in their original form until further notice from the staff.

The term "document" means all records, materials and other tangible forms of expression in your possession or custody, or under your control, whether originals, copies, annotated copies, drafts or final versions, and however created, produced, stored or maintained, including, but not limited to, charts, lists, logs, spreadsheets, financial information or analyses, books, papers, files, notes, memoranda, reports, schedules, charts, transcriptions, correspondence, telegrams, telexes, wire messages, telephone messages, calendars, diaries, budgets, invoices, audio and video recordings, electronic mail, electronic data compilations, computer disks (or hard copy of the data contained on such disks), and other electronic media, microfilm, microfiche, and storage devices.

Please note that if copies of a document differ in any way, they are considered separate documents and you should preserve each one. For example, if you have two copies of the same letter, but only one of them has handwritten notes on it, you should preserve both the clean copy and the one with notes.

Do I need to do anything else?

Please provide a cover letter stating whether you believe you have met your obligations under the request by searching carefully and thoroughly for the materials called for by the request, and by preserving the materials responsive to the request. Please send the letter to:

(b)(6),(b)(7)(C)

U.S. Securities and Exchange Commission
Division of Enforcement, FCPA Unit
15 W. South Temple
Suite 1800
Salt Lake City, UT 84101

Other Important Information

May I have a lawyer help me respond to the request?

Yes. You have the right to consult with and be represented by your own lawyer in this matter. We cannot give you legal advice.

What will the Commission do with the materials I preserve?

The staff may subsequently request production of the materials preserved. If materials preserved are provided, the enclosed SEC Form 1662 includes a List of Routine Uses of

Custodian of Record
August 8, 2012
Page 3

materials and information provided to the Commission. This form has other important information for you. Please read it carefully.

Has the Commission determined that anyone has done anything wrong?

This investigation is a non-public, fact-finding inquiry. We are trying to determine whether there have been any violations of the federal securities laws. The investigation and the request do not mean that we have concluded that you or anyone else has broken the law. Also, the investigation does not mean that we have a negative opinion of any person, entity or security.

Important Policy Concerning Settlements

Please note that, in any matter in which enforcement action is ultimately deemed to be warranted, the Division of Enforcement will not recommend any settlement to the Commission unless the party wishing to settle certifies, under penalty of perjury, that all documents responsive to Commission subpoenas and formal and informal document requests in this matter have been produced.

I have read this letter, the subpoena, and the SEC Form 1662, but I still have questions. What should I do?

If you have any other questions, you may call me or (b)(6),(b)(7)(C)
If you are represented by a lawyer, you should have your lawyer contact me.

Sincerely,

(b)(6),(b)(7)(C)

Enclosure: SEC Form 1662

cc: (b)(6),(b)(7)(C)

Brookfield Place
Suite 181 Bay Street, Suite 300
Toronto, ON M5J 2T3